Case 5:11-bk-50213 Doc 1 Filed 09/29/11 Entered 09/29/11 14:27:59 Desc Main Document Page 1 of 12

B1 (Official	Form 1)(4/	10)				041110111		90 . 0.				
			United Southe			ruptcy West Vir					Vo	luntary Petition
	Name of Debtor (if individual, enter Last, First, Middle): Raleigh Hardware Co.				Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four dig (if more than one 55-0261	e, state all)	Sec. or Indi	ividual-Taxp	ayer I.D. ((ITIN) No./	Complete E	IN Last for (if more	our digits o	f Soc. Sec. or	Individual-	Гахрауег I	.D. (ITIN) No./Complete EIN
Street Addre	ess of Debto		Street, City,	and State)):	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, a	and State): ZIP Code
					[:	25871						Zii Code
County of R Raleigh		of the Princ	cipal Place o	f Busines	s:			•	ence or of the	•		
Mailing Add P. O. Bo Mabsco	ox 576	otor (if diffe	erent from str	eet addres	ss):	ZIP Code		ng Address	of Joint Debte	or (if differe	nt from str	eet address): ZIP Code
						25871						Zii Code
Location of (if different				•								
	Type of	Debtor			Nature	of Business			Chapter	of Bankrup	otcy Code	Under Which
		rganization) one box)		Ппп	(Check one box)					Petition is Fi	iled (Check	k one box)
	al (includes	Joint Debto	form.	 ☐ Health Care Business ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other 			defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11	of Cl	a Foreign hapter 15 I	Petition for Recognition Main Proceeding Petition for Recognition
☐ Partnersl								☐ Chapt	er 13			Nonmain Proceeding
	s box and stat				Tax-Exempt Entity						e of Debts k one box)	
				und	(Check box otor is a tax- er Title 26 o	, if applicable exempt org of the Unite nal Revenue	e) anization d States	defined	are primarily co d in 11 U.S.C. § red by an indivi- onal, family, or l	101(8) as dual primarily	for	Debts are primarily business debts.
			heck one bo	x)		Check	one box:		Chap	ter 11 Debt	ors	
☐ Filing Fee		installments	(applicable to			= 1	Debtor is not		debtor as defin			*
	unable to pay		art's considerat installments.		U	ial I	Debtor's agg are less than	\$2,343,300 (s owed to insiders or affiliates) and every three years thereafter).
			able to chapter art's considerat			BB.	Acceptances	ng filed with of the plan w	this petition. were solicited pr S.C. § 1126(b).	epetition from	n one or mor	re classes of creditors,
Debtor e	estimates that estimates that	t funds will t, after any	ation I be available exempt proper for distribut	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS	FOR COURT USE ONLY
Estimated N			2.52.1541	, to unic								
□ 1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 5:11-bk-50213 Doc 1 Filed 09/29/11 Entered 09/29/11 14:27:59 Desc Main Document Page 2 of 12

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Raleigh Hardware Co. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10) Document Page 3 of 12

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Joseph W. Caldwell & Marshall C. Spradling

Signature of Attorney for Debtor(s)

Joseph W. Caldwell & Marshall C. Spradling 586/3539

Printed Name of Attorney for Debtor(s)

Caldwell & Riffee

Firm Name

3818 MacCorkle Ave. S.E. Suite 101 Post Office Box 4427 Charleston, WV 25364-4427

Address

Email: chuckriffee@verizon.net

(304) 925-2100 Fax: (304) 925-2193

Telephone Number

September 29, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lourn M. Boyce, Jr.

Signature of Authorized Individual

Lourn M. Boyce, Jr.

Printed Name of Authorized Individual

President

Title of Authorized Individual

September 29, 2011

Date

Name of Debtor(s):

Raleigh Hardware Co.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X 2	
X	
Z3	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

T
v

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 5:11-bk-50213 Doc 1 Filed 09/29/11 Entered 09/29/11 14:27:59 Desc Main Document Page 4 of 12

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of West Virginia

In re	Raleigh Hardware Co.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ace Steel, Inc. 2200 Buford Avenue, S. W. Roanoke, VA 24015	Ace Steel, Inc. 2200 Buford Avenue, S. W. Roanoke, VA 24015			17,370.25
BP Industries, Inc. P. O. Box 406 Hico, WV 25854	BP Industries, Inc. P. O. Box 406 Hico, WV 25854			4,688.39
C. L. Smith Industrial Co. 2972 Arnold Tenbrook Drive Arnold, MO 63010	C. L. Smith Industrial Co. 2972 Arnold Tenbrook Drive Arnold, MO 63010			4,675.28
Data Resources Corp. P. O. Box 800 Beaver, WV 25813	Data Resources Corp. P. O. Box 800 Beaver, WV 25813			2,491.00
Do It Best Corp. 24441 Network Place Chicago, IL 60673	Do It Best Corp. 24441 Network Place Chicago, IL 60673			23,514.31
Duraline, Inc. P. O. Box 13130 Pittsburgh, PA 15243	Duraline, Inc. P. O. Box 13130 Pittsburgh, PA 15243			4,434.00
Foster Supply, Inc. 4847 Teays ValleyRoad P. O. Box 488 Scott Depot, WV 25560	Foster Supply, Inc. 4847 Teays ValleyRoad P. O. Box 488 Scott Depot, WV 25560	Judgment Case No. 10-C-72 (Original amount owed \$8,084.50)		8,623.90
General Purpose Steel/Euler Hermes UMA 505 Braddock Avenue Turtle Creek, PA 15145	General Purpose Steel/Euler Hermes UMA 505 Braddock Avenue Turtle Creek, PA 15145	Judgment Case No. 09-C-898-H		66,481.29
Hess, Stewart & Campbell 940 Fourth Avenue, Suite 2 P. O. Box 1060 Huntington, WV 25713	Hess, Stewart & Campbell 940 Fourth Avenue, Suite 2 P. O. Box 1060 Huntington, WV 25713	Accounting		2,750.00
Kenilworth Steel 106 East Market Street Warren, OH 44481	Kenilworth Steel 106 East Market Street Warren, OH 44481			10,465.68
L. B. Steel LLC 37402 Eagle Way Chicago, IL 60678	L. B. Steel LLC 37402 Eagle Way Chicago, IL 60678			3,297.90

Case 5:11-bk-50213 Doc 1 Filed 09/29/11 Entered 09/29/11 14:27:59 Desc Main Document Page 5 of 12

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Raleigh Hardware Co.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Lamson & Sessions	Lamson & Sessions			5,459.10
25701 Science Park Drive	25701 Science Park Drive			
Beachwood, OH 44122	Beachwood, OH 44122			4,800.00
Rochling Engineering Plastics LP	Rochling Engineering Plastics LP			4,800.00
P. O. Box 536451	P. O. Box 536451			
Atlanta, GA 30353	Atlanta, GA 30353			
Rockingham Steel, Inc.	Rockingham Steel, Inc.	Judgment Case		11,407.50
c/o Ellen Colan	c/o Ellen Colan	No. GV/0001083-00		'
P. O. Box 1347	P. O. Box 1347	(Original amount		
Harrisonburg, VA 22803	Harrisonburg, VA 22803	owed \$8,578.42)		
Superior Components	Superior Components			2,692.34
319 E. State Highway 28	319 E. State Highway 28			
P. O. Box 654	P. O. Box 654			
Morris, MN 56267	Morris, MN 56267			
The Hartford	The Hartford			5,828.73
P. O. Box 2907	P. O. Box 2907			
Hartford, CT 06104 Triad Metals Inter	Hartford, CT 06104 Triad Metals Inter			3,561.55
3480 Grand Avenue	3480 Grand Avenue			3,361.33
Pittsburgh, PA 15225	Pittsburgh, PA 15225			
Trinity Rebar	Trinity Rebar			20,828.53
1020 Winfield Road	1020 Winfield Road			
Winfield, WV 25213	Winfield, WV 25213			
Valiant Steel & Equipment	Valiant Steel & Equipment	Judgment Case		6,280.00
P. O. Box 1027	P. O. Box 1027	No. 10-C-214-K		
Norcross, GA 30091	Norcross, GA 30091	(Original amount		
		owed \$5,520.00)		
Valtronics	Valtronics			4,973.91
P. O. Box 490	P. O. Box 490			
Ravenswood, WV 26164	Ravenswood, WV 26164			<u> </u>

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 29, 2011	Signature	/s/ Lourn M. Boyce, Jr.
			Lourn M. Boyce, Jr.
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 5:11-bk-50213 Doc 1 Filed 09/29/11 Entered 09/29/11 14:27:59 Desc Main Document Page 6 of 12

United States Bankruptcy Court Southern District of West Virginia

In re	Raleigh Hardware Co.		Case No.	
		Debtor(s)	Chapter	11
	VERI	FICATION OF CREDITOR	MATRIX	
I, the P	resident of the corporation named as	the debtor in this case, hereby verify that the	ne attached list of	creditors is true and correct to
the best	t of my knowledge.			
Date:	September 29, 2011	/s/ Lourn M. Boyce, Jr.		
	· · ·	Lourn M. Boyce, Jr./President		
		Signer/Title		

A. M. Castle & Co. 13843 Collection Cntr Drive Chicago, IL 60693

Ace Steel, Inc. 2200 Buford Avenue, S. W. Roanoke, VA 24015

Amtrol, Inc. Dept. 1205 P. O. Box 40000 Hartford, CT 06151

Andy's Locksmith, Inc. 904 S. Oakwood Avenue Beckley, WV 25801

Appalachian Fastner 123 Dye Drive Beckley, WV 25801

Babcock Lumber 204 Little Buffalo Road Gassaway, WV 26624

Bosco, Inc. P. O. Box 1041 Beckley, WV 25801

BP Industries, Inc. P. O. Box 406 Hico, WV 25854

Briggs Industries, Inc. P. O. Box 165940 Miami, FL 33116

Bright Pages Yellow Pages P. O. BOx 15132 Wilmington, DE 19850

C. L. Smith Industrial Co. 2972 Arnold Tenbrook Drive Arnold, MO 63010

Charleston Acoustics 900 MacCorkle Avenue, S.W. Charleston, WV 25303

Classic Outdoor Advertising P. O. Box 1614 Princeton, WV 24740

Data Resources Corp. P. O. Box 800 Beaver, WV 25813

Davis Torch Repair Rt. 1, Box 181-G Dan Hale Reservoir Road Bluefield, WV 24701

Do It Best Corp. 24441 Network Place Chicago, IL 60673

Duraline, Inc. P. O. Box 13130 Pittsburgh, PA 15243

Evolution 8363 Research Drive Davenport, IA 52806

Excel Dryer, Inc. P. O. Box 365 East Longmeadow, MA 01028

Fireball Delivery, Inc. P. O. Box 441 Skelton, WV 25919

First Century Bank 500 Federal Street P. O. Box 1559 Bluefield, WV 24701

Foster Supply, Inc. 4847 Teays ValleyRoad P. O. Box 488 Scott Depot, WV 25560

General Purpose Steel/Euler Hermes UMA 505 Braddock Avenue Turtle Creek, PA 15145

George L. Wilson of WV P. O. Box 640452 Pittsburgh, PA 15264

Gorman, Sheatsley & Company P. O. Box 5518 Beckley, WV 25801

Hess, Stewart & Campbell 940 Fourth Avenue, Suite 2 P. O. Box 1060 Huntington, WV 25713

Ifastgroupe Distribution Division of IFC USA Corp. 39087 Treasury Center Chicago, IL 60694

Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101

Kanebridge Corporation 153 Bauer Drive Oakland, NJ 07436

Kenilworth Steel 106 East Market Street Warren, OH 44481

L. B. Steel LLC 37402 Eagle Way Chicago, IL 60678 Lamson & Sessions 25701 Science Park Drive Beachwood, OH 44122

Lute Supply P. O. Box 721 Portsmouth, OH 45662

Mabscott Supply Company P. O. Box 1560 Beckley, WV 25802

Meadows Oil Co. P. O. Box 631 Beckley, WV 25801

Metropac Industries, Inc. 10 Annette Road P. O. Box 9137 Foxboro, MA 02035

Mutual Wholesalers, Inc. P. O. Box 1760 Huntington, WV 25718

Oak Hill Garage P. O. Box 10 Lanark, WV 25860

Oatey S. C. S. P. O. Box 982138 Cleveland, OH 44191

Ogden Directories 6050 St. Route 34 Winfield, WV 25213

Providian VISA Providian Payments P. O. Box 660548 Dallas, TX 75266

Robin Smith P. O. Box 36 Lester, WV 25865

Rochling Engineering Plastics LP P. O. Box 536451 Atlanta, GA 30353

Rockingham Steel, Inc. c/o Ellen Colan P. O. Box 1347 Harrisonburg, VA 22803

Ropho Sales, Inc. P. O. Box 600 Salem, VA 24153

Southeastern Freight Line P. O. Box 100104 Columbia, SC 29202

Star Stainless Screw Co. P. O. Box 288 30 West End Roda Totowa, NJ 07512

Superior Components 319 E. State Highway 28 P. O. Box 654 Morris, MN 56267

The Hartford P. O. Box 2907 Hartford, CT 06104

Town of Mabscott Recorder-Treasurer P. O. BOx 176 Mabscott, WV 25871

Triad Metals Inter 3480 Grand Avenue Pittsburgh, PA 15225

Trinity Rebar 1020 Winfield Road Winfield, WV 25213 Valiant Steel & Equipment P. O. Box 1027 Norcross, GA 30091

Valtronics P. O. Box 490 Ravenswood, WV 26164

W. Va. Secretary of State P. O. Box 40300 Charleston, WV 25364

West Virginia State Tax Department P.O. Drawer 2389 Charleston, WV 25328

Whitman Exterminating 601 S. Oakwood Avenue Beckley, WV 25801

Yellow Pages, Inc. B P L L C P. O. Box 3505 New York, NY 10008

Zoeller Company Department 8036 Carol Stream, IL 60122